The UCC National Halo Study

St. James United and Montreal City Mission, Montreal, QC.

Halo Study • Socio-Economic Impact • Critical Info



HALO INDEX:

\$4,041,398

SPENDING INDEX: \$1 TO \$3.29

(UCC Study = \$3.97) (Halo Canada minus UCC - \$2.61)

HALO CONTRIBUTION PER WORSHIPPER: \$67,356

(UCC Average = \$17,765 (Halo Canada minus UCC = \$2.61)

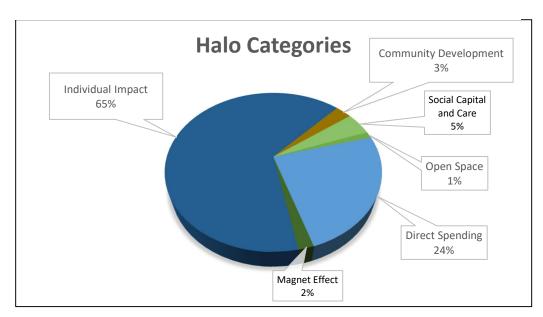
COMMUNITY VOLUNTEER HOURS: 560

COMMUNITY VOLUNTEER VALUE: \$15,120

EMPLOYMENT: 7 Full-time positions

8 Part-time positions

Halo Studies seek to assess the socio-economic value of faith communities. Essentially the studies ask: "if a local congregation ceased to exist, what would it cost the municipality to replace the programs and services provided by that organization to the wider community?"



Category	Value	Percentage	United Church (35 congregations)	Halo Canada (minus UCC = 47)
Open Space	\$51,100	1.26%	3.90%	0.38%
Direct Spending	\$981,547	24.29%	19.76%	30.04%
Education	\$0	0.00%	18.61%	4.61%
Magnet Effect	\$78,420	1.94%	4.58%	7.28%
Individual Impact	\$2,629,459	65.06%	27.89%	30.24%
Community Development	\$115,000	2.85%	4.90%	0.83%
Social Capital and Care	\$185,872	4.60%	20.36%	26.63%
HALO TOTAL	\$4,041,398	100.00%	100.00%	100.00%
Spending Index	\$3.29		\$3.97	\$2.61
Per Capita	\$67,357		\$17,765	\$5,642

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POTENTIAL TAX INDEX:

Property Component

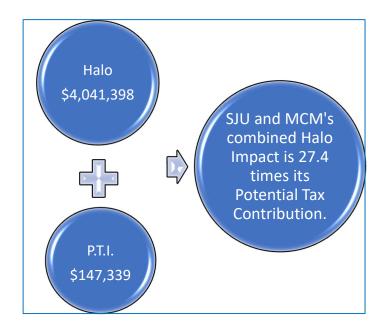
Property Assessment: \$20,757,100
Tax Rate: see notes
Value: \$94,615

Sales Tax Credit \$19,147

Personal Tax Credit

No. of Donors: 129
Receipted Donations: \$72,118
Average Donation: \$559
Average Personal Credit: \$260
Cumulative Credit: \$33,577

PTI. Value: \$147,339 Adjusted Community Halo Value: \$3,894,059



DEFINITION OF TERMS:

- 1. **HALO INDEX:** the socio-economic impact of a ministry organization.
- SPENDING INDEX: refers to the ratio of organizational spending relative to its socio-economic impact.
- 3. **POTENTIAL TAX INDEX:** describes the socio-economic benefit congregations provide relative to the economic benefit society would receive if congregations did not have charitable tax status.
- 4. **ADJUSTED HALO INDEX:** the socio-economic impact of a congregation minus the benefits society would receive if the congregation did not have charitable tax status.
- 5. **OPEN SPACE**: refers to socio-economic value of space outside the ministry site.
- 6. **DIRECT SPENDING**: refers to the annual expenditures of the ministry.
- 7. **EDUCATION**: refers to the socio-economic impact of educational and childcare programs for children.
- 8. **INDIVIDUAL IMPACT**: refers to the direct socio-economic impact a ministry organization may have in the lives of individuals and families in the surrounding community.
- COMMUNITY DEVELOPMENT: refers to the socio-economic impact a ministry organization may provide through employment training, housing partnerships, lending programs and development of small business.
- SOCIAL CAPITAL AND CARE: refers to the socio-economic impact a ministry organization may
 provide through the use of space for partnered community programs and the volunteer hours it
 contributes
- 11. **Tax Rates:** SJU is located in Ville Marie. Rates are as follows: 2.6427 on first \$650K. 3.1633% on balance over \$650K. 0.3472% on water and .0228% on roads.